

**APPENDIX A – HOSPITAL REPORT ON CONSULTANT USE**

Name of Hospital: **Brant Community Healthcare System**

LHIN: **Hamilton, Niagara, Haldimand, Brant**

Reporting Period: **April 1, 2022 to March 31, 2023**

No.	Agen	Name and Title of Consulting Contract	Contract Term  If the contract term has been extended please include the original contract term and the amended contract term	Procurement Value  (A) Original value plus  (B) Value of amendments and (C) Total procurement value (\$) / Total Paid	Consultant Selection Process  (Open Competitive, Invitational Competitive, Non-competitive)  If non-competitive, please provide an explanation	Modifications to Agreement (Yes/No)  If Yes, did the procurement documents permit modifications to the term or value of the agreement?
1	<b>Agnew Peckham</b>	B1017 - Prime Programmer Consultant Agreement	<u>Original Contract Term:</u>  May 2021 - March 2025  <u>Amended Contract Term:</u>	A Original Procurement Value - \$548,000  B Amended Procurement Value -  C Total Procurement Value - \$548,000  Total Paid for reporting period - \$291,865.10	Competitive	Yes
2	<b>Antec Appraisals</b>	B1022 - Property Appraisal	<u>Original Contract Term:</u> April 2021 - April 2024  <u>Amended Contract Term:</u>	A Original Procurement Value - \$2750  B Amended Procurement Value - \$ 4458.73  C Total Procurement Value - \$7,208.73  Total Paid for reporting period - \$2,419.89	Non-Competitive Exception under CFTA Part III, Chapter 5, Article 504, Section 11 Related to acquisition of existing buildings	Yes
3	<b>Chorley &amp; Bissett</b>	BCHS Steam Plant Audit No Contract on File	<u>Original Contract Term:</u> N/A  <u>Amended Contract Term:</u>	A Original Procurement Value - n/a  B Amended Procurement Value - \$4,485.72  C Total Procurement Value - \$4,485.72  Total Paid for reporting period - \$4,485.72	Non-Competitive	No
4	<b>Cogeneration and Energy Management</b>	Cogenerator Assessment	<u>Original Contract Term:</u>  N/A  <u>Amended Contract Term:</u>	A Original Procurement Value - \$9,500 (+ taxes)  B Amended Procurement Value - \$6,722.88  C Total Procurement Value - \$16,272.88  Total Paid for reporting period - \$16,272.88	Non-Competitive  CFTA Part III, Chapter 5, Article 513: Limited Tendering  1.(b) if the goods or services can be supplied only by a particular supplier and no reasonable alternative or substitute goods or services exist for any of the following reasons: (b)(iii) due to an absence of competition for technical reasons	No
5	<b>Deloitte Inc.</b>	B1027 - EPR/HIS Replacement Advisory Services	<u>Original Contract Term:</u>  Aug 2021-Dec 2021  <u>Amended Contract Term:</u> Dec 2021-July 2022	A Original Procurement Value - \$ 179,000+ taxes  B Amended Procurement Value: \$43180.65  C Total Procurement Value - \$222,180.65  Total Paid for reporting period - \$39,737.18	Open Competitive  Extension of Financial Advisory Services related to HIS Acquisition	No
6	<b>Dillon Consulting</b>	Vibration Monitoring	<u>Original Contract Term:</u>	A Original Procurement Value - n/a	Non-Competitive	No

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		No Contract on File	<u>Amended Contract Term:</u>	B Amended Procurement Value: \$45,429.70 C Total Procurement Value - \$45,429.70 Total Paid for reporting period - \$45,429.70		
7	<b>Hamilton Health Sciences</b>	Ethics Consultants No Contract on File	<u>Original Contract Term:</u> unknown  <u>Amended Contract Term:</u>	A Original Procurement Value - \$59,147.26  B Amended Procurement Value - \$59,707.66  C Total Procurement Value - \$118,856.92 Total Paid for reporting period - \$59,707.66	Non-Competitive Exception under CFTA Part III, Chapter 5, Article 504, Section 11 (i)(v) procurement of goods or services from philanthropic institutions, non-profit organizations, prison labour or natural persons with disabilities	
8	<b>Hanscomb Ltd</b>	B0996 - Cost Consultant Surveyor	<u>Original Contract Term:</u> Nov.1, 2020 to Oct.31 2025  <u>Amended Contract Term:</u>	A Original Procurement Value - Hourly Rate Charged  B Amended Procurement Value - \$30,872.74 C Total Procurement Value - \$30,872.74 Total Paid for reporting period - \$30,872.74	Open Competitive	No
9	<b>Health Care Mangement Group</b>	Utilization Management  No Contract	<u>Original Contract Term:</u>  N/A  <u>Amended Contract Term:</u>	A Original Procurement Value: N/A  B Amended Procurement Value: \$5960.58 C Total Procurement Value - \$5960.58 Total Paid for reporting period - \$5960.58	Non-Competitive	No  An external evaluation of data and methodologies used in BCHS utilization management activities: Consultation with Finance/Decision Support; Data Analyses; Review of Indicators; Preparation and Review of our Report, Findings and Recommendations
10	<b>Huron Advisors (Studer Group)</b>	B0725 - Evidence Based Leadership Coaching	<u>Original Contract Term:</u> Jan 2020 to Dec 2022  <u>Amended Contract Term:</u>  Dec 2022 to Dec 2024	A Original Procurement Value - \$755,570.65 (Incl. tax)  B Amended Procurement Value - \$505,883.18 (incl. taxes) C Total Procurement Value - \$1,261,403.83 Total Paid for reporting period - \$170,321.34	Open competitive	No
11	<b>Lifeworks Company</b>	B0993 - WSIB Claim Recovery	<u>Original Contract Term:</u>  Mar 2022 to Mar. 2025	A Original Procurement Value: LifeWorks will charge 25% contingency on net savings achieved as a result of its efforts in the form of claims cost reductions	Non-Competitive  Non-Application (B) CFTA Part III, Chapter 5, Article 504, Section 11	No

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			<p align="center"><u>Amended Contract Term:</u></p>	<p>B Amended Procurement Value: \$25,359.48</p> <p>C Total Procurement Value - \$25,359.48</p> <p>Total Paid for reporting period - \$ 25,359.48</p>	<p>(c) any form of assistance, such as grants, loans, equity infusions, guarantees, and fiscal incentives</p>	
12	Walterfedy	B0808 - Architectural Consulting	<p align="center"><u>Original Contract Term:</u></p> <p align="center">May 1, 2020 to April 30, 2025</p> <p align="center"><u>Amended Contract Term:</u></p>	<p>A Original Procurement Value - % fee based cost based on project value</p> <p>B Amended Procurement Value - \$741,230.24</p> <p>C Total Procurement Value - \$741,230.24</p> <p>Total Paid for reporting period - \$741,230.24</p>	Open competitive	No

**Preservation of Solicitor –client privilege:**

This legislation maintains the integrity of solicitor client privilege, litigation privilege and settlement privilege, and does not require the disclosure of information subject to any of these privileges.

While hospitals are expected to report on their retention of lawyers and law firms for the provision of consulting services, they are not required to report on instances where they have retained lawyers and law firms to provide legal advice, draft legal documents, conduct litigation on behalf